



Name of Child: _____ Form Filled out by: _____

Date: _____ Relationship to child: _____

Has This Child...

Been a victim of physical abuse? Yes At what age? _____
By whom? _____

Been the victim of sexual abuse? Yes At what age? _____
By whom? _____

Been the victim of emotional and verbal abuse? Yes At what age? _____
By whom? _____

Witnessed domestic violence? Yes At what age? _____
By whom? _____

Been the victim of a crime? Yes At what age? _____
What crime? _____
By whom? _____

Been in a car or other accident? Yes At what age? _____

Experienced a medical emergency? Yes At what age? _____
Describe: _____

Been in a hurricane, tornado or bad storm? Yes At what age? _____

Had someone close to them die? Yes At what age? _____
Who died? _____

Been terrified or very upset by another event? Yes At what age? _____
Describe event(s): _____



**family
service**

counseling • support • compassion

**Child/Teen Client Information
and History Form**

Today's Date: _____

First Name: _____ Last Name: _____

Preferred Name: _____

In an emergency, we can contact: _____ Emergency phone number: _____

Please describe your concern(s) about your Child/Teen /family that bring you here to today:

Where else have you turned for help (family, friends, church, school, other agencies)?

Has your Child/Teen received counseling before? Yes No

If yes, what type of counseling services did your Child/Teen receive (Where and When)?

Have you been to Family Service before? Yes No

If yes, when, with whom, & what services were provided?

Are you interested in receiving information about other services & programs that Family Service of Waukesha can provide? Yes No

Current Stressors - Please check all that apply to your current situation:

		<i>Comments</i>	<i>Therapist Comments</i>
School	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Peers	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Family	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Parent's Separation / divorce	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Grief due to loss of a loved one	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Accident	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Community Violence	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Other:	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Suicide Evaluation

Does your Child/Teen think about harming themselves or ending their life? Yes No

If yes, does your Child/Teen have a plan? Please explain.

Has your Child/Teen ever attempted suicide? Yes No

If yes, please explain. Include date, method, and any treatment they received as a result.

Does your Child/Teen think about harming someone else or ending their life? Yes No

If yes, towards whom? And do you have a plan? Please explain.

Has your Child/Teen ever intentionally harmed or attempted to harm another person? Yes No

If yes, whom? Also, please explain.

Pregnancy, birth and delivery:

Was this a planned pregnancy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you receive regular prenatal care?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Were there any medical complications?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you take any medications?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you use cigarettes/tobacco?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you use alcohol?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you use any other drugs?	<input type="checkbox"/> Yes <input type="checkbox"/> No
How was the birth and delivery?	

Infancy:

Sleeping problems?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Eating problems?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did they like being held in the first year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did they cry a lot in the first year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
When they cried, were they easy to calm down?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did they seem pretty active?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Compared to other babies, were they difficult to hard to care for?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Developmental Milestones: (please make your best guess)

Comments

When did they begin to crawl?	months	
When did they begin to walk?	months	
When did they begin to use single words?	months	
When did they begin to talk in sentences?	months	
When did they complete toilet training?	years	
How was your Child/Teen 's temperament or "personality" as an infant and toddler (mood, alertness, sociability, etc.)		

Have you believed your Child/Teen was developing more slowly than other Child/Teen ren in any area (physical, speech, cognitive, social, etc.?) Yes No If yes, please explain:

Has your Child/Teen ever been assessed for developmental concern? Yes No If yes, please explain:

Currently

How is your Child/Teen's mood most of the time now?
Where do they sleep?
How do they sleep?
How is their appetite?
Has there been any recent change in their sleep, appetite, interest in activities, or daily routine?
Does your Child/Teen have any current toileting issues? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain:

Friendships – Please check any items that apply to your Child/Teen

Too few friends		Plays mostly with younger Children	
Regularly talks/plays with friends		Often gets into fights with friends	
Is overly shy		Withdrawn from friends	
Makes friends easily		Finds it hard to keep friends	
Others seem to picking on my Child/Teen		Is mean to friends	
Has enough friends		Hangs out with a "bad" crowd	

Medical History

Does your Child/Teen have or ever had any of the following:

Any comments?

Therapist comments

Allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No		
High or low blood pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Digestive problems / ulcers	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Head injury	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Hearing problems	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Heart disease	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Incontinence / bed wetting	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Kidney problems	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Liver disease (e.g. hepatitis)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Neurological problems (e.g. seizures, epilepsy)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Gynecological problems	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Thyroid problems	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Vision problems	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Miscarriage / abortion	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Currently pregnant	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Maybe		

Please list any other medical problems or conditions:

Previous Hospitalizations/Surgeries

Please list any medications your Child/Teen is currently taking. Also, please state what they are used for. (Please include herbal, over-the-counter, & prescribed items)

<i>Prescription name (or herbal name):</i>	<i>For:</i>	<i>Prescribed by:</i>

How would you rate your Child/Teen's overall health?

- Excellent
 Very good
 Good
 Not very good

How often do you worry about your Child/Teen's health?

- Never
 Rarely
 Occasionally
 Often

Other Behaviors:

		<i>Comments</i>	<i>Therapist comments</i>
Do you know of, or suspect any caffeine, cigarette, alcohol or any other drug use by your Child/Teen?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do you know of, or suspect any sexual activity by your Child/Teen?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Does your Child/Teen have any access to guns or other weapons?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

At times it is important for us to communicate with other people involved with your Child/Teen and family in order to know how to best help. We will only do so with your written permission (or whoever is the Child/Teen's legal guardian) and in cooperation with you.

Primary Care - Physician Information

Physician's name:			
Name of practice:		Phone #:	
Address:			
May we communicate with your Child/Teen's pediatrician?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I want to discuss this with the therapist first.		

Please list the names of your Child/Teen's teacher and any other school personnel involved (school social worker, IEP teach, guidance counselor, etc.)

May we communicate with your Child/Teen's school?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I want to discuss this with the therapist first.

Please list the names of anyone else who may be involved in working with your Child/Teen and family whom it might be important for us to communicate with (relatives, clergy, social worker, attorney, etc.)

Household Information: Please list below family and other household members:

<i>Name</i>	<i>Gender</i>	<i>Age</i>	<i>How related to your Child/Teen?</i>	<i>Living with your Child/Teen?</i>	<i>Adult: Employer & Occupation Child/Teen: School & Grade</i>
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	

Does anyone in your family have a problem with alcohol or drug use? Yes No

Does anyone in your family have a mental health problem? Yes No

If yes to any above, please explain:

Current Symptoms or Problems

<i>Symptom/problem description</i>	<i>'X' if currently a problem.</i>	<i>How long has it been a problem?</i>	<i>Any comments?</i>	<i>Therapist comments</i>
Sadness	<input type="checkbox"/>			
Irritability / anger	<input type="checkbox"/>			
Weight change	<input type="checkbox"/>			
Change in appetite	<input type="checkbox"/>			
Sleep pattern changes	<input type="checkbox"/>			
Guilt feelings	<input type="checkbox"/>			
Feeling hopeless	<input type="checkbox"/>			
Feelings of worthlessness	<input type="checkbox"/>			
Difficulty concentrating	<input type="checkbox"/>			
Difficulty making decisions	<input type="checkbox"/>			
Loss of interest in activities once enjoyed	<input type="checkbox"/>			

<i>Symptom/problem description cont.</i>	<i>'X' if currently a problem.</i>	<i>How long has it been a problem?</i>	<i>Any comments?</i>	<i>Therapist comments</i>
Decreased sexual drive	<input type="checkbox"/>			
Fatigue, loss of energy	<input type="checkbox"/>			
Poor self-esteem	<input type="checkbox"/>			
Memory problems	<input type="checkbox"/>			
Depression	<input type="checkbox"/>			
Thoughts of suicide or death	<input type="checkbox"/>			
Thoughts of harming another	<input type="checkbox"/>			
Worrying a lot	<input type="checkbox"/>			
Feeling anxious	<input type="checkbox"/>			
Fear of losing control	<input type="checkbox"/>			
Feelings of panic	<input type="checkbox"/>			
Feelings that you're having a heart attack	<input type="checkbox"/>			
Numbness or tingling	<input type="checkbox"/>			
Fear of social situations	<input type="checkbox"/>			
Seeing or hearing things that others do not	<input type="checkbox"/>			
Episodes of times you can't remember	<input type="checkbox"/>			
Thoughts that bother you	<input type="checkbox"/>			
Beliefs that others do not agree with	<input type="checkbox"/>			
Behaviors that bother you	<input type="checkbox"/>			
Difficulty being alone	<input type="checkbox"/>			
Difficulty in relationships	<input type="checkbox"/>			
Self-injury behavior	<input type="checkbox"/>			
Risky or reckless behavior	<input type="checkbox"/>			
Feelings of unreality / being detached from self	<input type="checkbox"/>			
Repetitive behaviors (such as hand-washing, ordering, counting, or checking)	<input type="checkbox"/>			
Recurring dreams	<input type="checkbox"/>			
Flashbacks after an event	<input type="checkbox"/>			

<i>Symptom/problem description cont.</i>	<i>'X' if currently a problem.</i>	<i>How long has it been a problem?</i>	<i>Any comments?</i>	<i>Therapist comments</i>
Distinct periods of inflated self-esteem, excessive spending, goal-directed activity, or racing thoughts	<input type="checkbox"/>			
Persistent difficulty with fidgeting, feeling on the go, interrupting others, talking too much, or having impatience	<input type="checkbox"/>			
Persistent difficulty with forgetfulness, sustaining attention, or completing tasks	<input type="checkbox"/>			
Less effective at home, school, or work	<input type="checkbox"/>			

Personal History

Please explain any special considerations due to age, gender, sexual orientation, disability, culture, race, ethnicity, or religion:

Has your Child/Teen experienced any of the following?

Emotional abuse Yes No Sexual abuse Yes No Physical abuse Yes No

If yes, please explain.

Has your Child/Teen ever witnessed verbal aggression or physical fighting?

Yes No

If yes, please explain.

Legal History

Has your Child/Teen ever been in trouble with the law? Yes No

Is your Child/Teen currently involved in the criminal justice system? Yes No

If yes, please list name of offense, date, and sentence information.

List any previous arrests. (Include date, offense, and sentence.)

Treatment Goals

What changes would you like to see as a result of the services your Child/Teen receives? Beginning with the most important goal, please indicate three goals.

1.

2.

3.

Please describe the specific changes in your Child/Teen's life that will be signs that things are improving:

List the barriers that have interfered with change so far, including personal weaknesses or limitations?

Please describe your Child/Teen's personal strengths, assets, and accomplishments, including those they have used to help overcome previous difficulties.

Please Stop When You Get Here 😊

Completed by Family Service Staff Intake Assessment

Presenting Problem/ Symptoms:

**Client Strengths and Supports Recent
Changes to Support System:**

Important psycho-social or contextual factors:

Diagnostic Criteria (DSM-5):

Principal Diagnosis		
Other		
Other		

Developmental Level

Developmental considerations

Behavioral	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate	
Cognitive	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate	
Emotional	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate	
Physical	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate	
Social	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate	
Other:	<input type="checkbox"/> Appropriate	<input type="checkbox"/> Inappropriate	

Mental Status Evaluation

Appearance	<input type="checkbox"/> appropriate	<input type="checkbox"/> well-groomed	<input type="checkbox"/> inappropriate	<input type="checkbox"/> disheveled	<input type="checkbox"/> bizarre
Orientation	<input type="checkbox"/> fully-oriented	<input type="checkbox"/> not fully-oriented (describe:)		<input type="checkbox"/> normal	<input type="checkbox"/> impaired
Speech	<input type="checkbox"/> relevant <input type="checkbox"/> loud	<input type="checkbox"/> normal <input type="checkbox"/> precise	<input type="checkbox"/> logical <input type="checkbox"/> soft	<input type="checkbox"/> slow	<input type="checkbox"/> incoherent <input type="checkbox"/> rapid/pressured
Affect	<input type="checkbox"/> appropriate	<input type="checkbox"/> inappropriate	<input type="checkbox"/> flat	<input type="checkbox"/> tearful	<input type="checkbox"/> constricted <input type="checkbox"/> agitated
Activity Level	<input type="checkbox"/> Appropriate		<input type="checkbox"/> Inappropriate		
Cooperation	<input type="checkbox"/> Appropriate		<input type="checkbox"/> Inappropriate		
Engagement	<input type="checkbox"/> Appropriate		<input type="checkbox"/> Inappropriate		
Eye Contact	<input type="checkbox"/> Appropriate		<input type="checkbox"/> Inappropriate		
Thought process	<input type="checkbox"/> intact <input type="checkbox"/> blocked	<input type="checkbox"/> abstract <input type="checkbox"/> concrete	<input type="checkbox"/> loose associations <input type="checkbox"/> circumstantial	<input type="checkbox"/> vague <input type="checkbox"/> flight of ideas	<input type="checkbox"/> tangential
Thought content	<input type="checkbox"/> normal <input type="checkbox"/> confusion	<input type="checkbox"/> paranoia <input type="checkbox"/> delusions	<input type="checkbox"/> obsessions <input type="checkbox"/> hallucinations	<input type="checkbox"/> other:	
Intelligence	<input type="checkbox"/> above average	<input type="checkbox"/> average	<input type="checkbox"/> below average		
Mood	<input type="checkbox"/> appropriate <input type="checkbox"/> angry	<input type="checkbox"/> sad <input type="checkbox"/> irritated	<input type="checkbox"/> anxious <input type="checkbox"/> euphoric	<input type="checkbox"/> panicky <input type="checkbox"/> despairing	<input type="checkbox"/> depressed <input type="checkbox"/> bored
Motor Activity	<input type="checkbox"/> normal <input type="checkbox"/> aggressive	<input type="checkbox"/> overactive <input type="checkbox"/> compulsive	<input type="checkbox"/> under-active <input type="checkbox"/> seductive	<input type="checkbox"/> other:	
Attitude	<input type="checkbox"/> cooperative	<input type="checkbox"/> uncooperative	<input type="checkbox"/> guarded	<input type="checkbox"/> suspicious	<input type="checkbox"/> belligerent
Reliability	<input type="checkbox"/> appears to be truthful		<input type="checkbox"/> appears to minimize	<input type="checkbox"/> appears to exaggerate	
Insight	<input type="checkbox"/> above average	<input type="checkbox"/> average	<input type="checkbox"/> limited	<input type="checkbox"/> absent	<input type="checkbox"/> unable to assess
Judgment	<input type="checkbox"/> good	<input type="checkbox"/> poor	<input type="checkbox"/> unable to assess		
Harm to Others Thought/Intent	<input type="checkbox"/> absent	<input type="checkbox"/> present	If present, complete harm to others plan below		
Suicidal Thought/Intent	<input type="checkbox"/> absent	<input type="checkbox"/> present	If present, complete suicide safety plan below		
Suicide Risk:	<input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, complete FSW 'No Harm Contract'.		

AODA – Substance Use/Abuse Current Past N/A

Describe _____

Past/Current trauma No Yes Describe _____

Referrals

Genogram:

Therapist Attestation: *My signature indicates that I have completed a mental health assessment sufficient to determine client's need for outpatient treatment, and reviewed and discussed all information collected and contained herein".*

Therapist Signature

Date

Signature of Supervisor (trainees/supervisory protocol)

Date

Peer Review (all new cases must be presented within 30 days of intake) Date _____

Date of initial staffing: _____ Date VOCA completed: _____

Updated 11/16/2020